

Name: _____ DOB: _____ Chart Number: _____

Ethnicity: (circle one) Hispanic or Latino / Not Hispanic or Latino

Race: (circle one) White / American Indian / Asian / Black or African / Native Hawaiian

Did your address change?? Yes No *if yes, please write new address below

Address: _____ City: _____ State: _____ Zip: _____

Home #: _____ Cell #: _____ Work #: _____

Whom may we contact in the case of an emergency? _____ Phone: _____

Primary Care Physician: _____ Phone: _____

Did your insurance change?? Yes No *if yes, please write new insurance information below. Indicate if it's your 1st, 2nd or 3rd insurance.

Insurance: _____ Are you the insured: Yes No

Insured Information

Subscriber Name: _____ Relationship to insured: Spouse Child Self Other

Phone #: _____ Sex: Male Female DOB: ___/___/___

Address: _____

Policy ID: _____ Group ID: _____

- Smoking Status:**
- Current Every Day Smoker
 - Current Some Day Smoker
 - Former Smoker
 - Never Smoker

Vital Signs (Please fill in your last known)

Blood Pressure: ___/___ or circle: High / Normal / Low

Height: _____

Weight: _____

Privacy Information Preferences:

Would you like to see the HIPPA Privacy Practice Notice? Yes No

Were you offered a copy of the HIPAA Privacy Practice Notice? Yes No

Can we send mail to the address on file? Yes No

Can we call the phone number on file? Yes No

Can we leave voicemail on answering machine? Yes No

Will you allow internet based delivery reminders like email? Yes No

Who can we leave messages with? Wife Husband Daughter Son Other: _____

Pharmacy: _____ Town: _____ Phone #: _____

Current Medications None

If you have a list we can make a copy

- Name: _____ Dose _____

Allergies

- No Known Allergies
- Penicillin
- Shellfish
- Sulfa
- Tape
- Latex
- Betadine (Iodine)
- Aspirin
- Tylenol
- Ibuprofen
- Codeine
- Other (specify) _____

Reactions

- Medical History:** Alcoholism Blood Disorders Circulation Problems Musculoskeletal Breathing issues
- Liver Sleep Apnea Gout Allergies Heart disease Asthma
- Heart murmur Stomach/bowel Depression Anxiety disorder Mental illness Kidney disease
- Blood Clot High Cholesterol High blood pressure Diabetes (type 1, type 2)
- Neuropathy (specify) _____ Thyroid disease (specify) _____ Skin disorder (specify) _____
- Arthritis (specify) _____ Other (specify) _____

Are you pregnant? Yes No Are you nursing? Yes No

Flu shot received this flu season? Yes No Pneumococcal Vaccination? Yes No

Have you had any Falls within the last 12 months? Yes No

Family History Is there any family history (blood relative) of:

- | | |
|---|--|
| <input type="checkbox"/> Alzheimer's _____ | <input type="checkbox"/> Depression _____ |
| <input type="checkbox"/> Arthritis _____ | <input type="checkbox"/> Diabetes _____ |
| <input type="checkbox"/> Bleeding Disorders _____ | <input type="checkbox"/> Emphysema _____ |
| <input type="checkbox"/> Blood Clot _____ | <input type="checkbox"/> Heart Disease _____ |
| <input type="checkbox"/> Cancer _____ | <input type="checkbox"/> High Blood Pressure _____ |
| <input type="checkbox"/> Cataracts _____ | <input type="checkbox"/> Neurological _____ |
| <input type="checkbox"/> Circulation problems _____ | <input type="checkbox"/> Strokes _____ |
| <input type="checkbox"/> Other (specify): _____ | |

(please indicate family member. Ex. Mom, Dad)

NOTICE TO OUR PATIENTS

Although we participate in many insurance plans, it is impossible for our office to know the rules and regulations of each plan.

It is your responsibility to know the limits and requirements of your particular plan. (This includes necessity for referrals, covered and non-covered services, etc.) If you do not understand your coverage, we suggest you contact your insurance company.

Payment, including co-pay, is expected at the time of your visit. (Please note there will be a \$25 charge for all returned checks.)

The daily schedule is well planned so that we may accommodate all our patients' needs. If you are unable to keep your scheduled appointment we ask that you inform the office at least 24 hours in advance. There will be a \$30 fee for missed appointments.

I authorize the office of Dr. Lance Berlin to release to my health insurer, and its agents, the information that is essential for the determination of benefits payable for related services. I authorize the payment of insurance benefits to be made on my behalf to this office. **If I have no insurance or this office does not participate with my insurance, I understand that I am responsible for payment in full at the time of my office visit.**

I have read and understand the preceding information.

SIGNATURE _____ **DATE:** _____

****Beginning October 1, 2014 we have implemented the Patient Portal.****

A patient portal is a secure online website that gives patients convenient 24-hour access to personal health information from anywhere with an Internet connection. Using a secure username and password, patients can view health information such as: Recent doctor visits, Discharge summaries, Medications, Immunizations, Allergies, and Lab results.

If you would like to sign up for the Patient Portal please give us your email address and ask the front desk to print out the Patient Portal Instructions for you with your authorization code (expires in 4 days). Please be advised and remember your PIN # is your year of birth and **will not** be included on the sheet you will receive.

Email Address: _____